**INTEREST RATES MARKET NOTICE**

**Date: 1 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL235”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 4 July 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL235

**Nominal Issued** R40,000,000.00

**Issue Price** 100%

**Coupon ...**% (15.35% Minus 3 Month JIBAR as at 04 July 2022 of ...%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 4 July 2024

**Books Close Date** 25 December, 25 March, 24 June, 24 September

**Interest Payment Date(s)** 4 January, 4 April, 4 July, 4 October

**Last Day to Register** By 17:00 on24 December, 24 March, 23 June, 23 September

**Issue Date** 4 July 2022

**Date Convention** Following

**Interest Commencement Date** 4 July 2022

**First Interest Payment Date** 4 October 2022

**ISIN No.** ZAG000187832

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL235%20PricingSupplement0407.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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